

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING PRIVASIA TECHNOLOGY BERHAD ("PTB" OR "COMPANY") PRIVATE PLACEMENT OF UP TO 55,820,000 NEW ORDINARY SHARES IN PTB ("PTB SHARE(S)" OR "SHARE(S)") ("PLACEMENT SHARE(S)"), REPRESENTING APPROXIMATELY TEN PERCENT (10%) OF THE TOTAL NUMBER OF ISSUED SHARES OF PTB ("PRIVATE PLACEMENT")

PRIVASIA TECHNOLOGY BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	PRIVASIA TECHNOLOGY BERHAD ("PTB" OR "COMPANY") PRIVATE PLACEMENT OF UP TO 55,820,000 NEW ORDINARY SHARES IN PTB ("PTB SHARE(S)" OR "SHARE(S)") ("PLACEMENT SHARE(S)"), REPRESENTING APPROXIMATELY TEN PERCENT (10%) OF THE TOTAL NUMBER OF ISSUED SHARES OF PTB ("PRIVATE PLACEMENT")

*(Unless otherwise defined, defined terms used in this announcement shall carry the same meanings as defined in the announcements dated 9 September 2020, 10 September 2020, 28 September 2020 and 30 September 2020 in relation to the Private Placement ("**Announcements**")*

We refer to the Announcements in relation to the Private Placement.

On behalf of the Board of Directors of PTB ("**Board**"), Alliance Investment Bank Berhad wishes to announce that the Board had on 17 November 2020 ("**Price-Fixing Date**") fixed the issue price for 27,910,000 Placement Shares, being the first (1st) tranche of the Private Placement at RM0.123 per Placement Share ("**Issue Price**").

The Issue Price represents a discount of RM0.0133 or approximately 9.76% to the 5-day volume weighted average market price of the PTB Shares up to and including 16 November 2020, being the last market day immediately preceding the Price-Fixing Date of RM0.1363 per PTB Share.

This announcement is dated 17 November 2020.

Announcement Info

Company Name	PRIVASIA TECHNOLOGY BERHAD
Stock Name	PRIVA
Date Announced	17 Nov 2020
Category	General Announcement for PLC
Reference Number	GA1-17112020-00056

